



NATIONAL SECURITIES MARKET COMMISSION

In compliance with the reporting requirements under article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, Lar España Real Estate SOCIMI, S.A. ("**Lar España**" or the "**Company**") hereby informs the National Securities Market Commission (the "**CNMV**") of the following

OTHER RELEVANT INFORMATION

On the date hereof, Helios RE, S.A. (the "**Offeror**"), a company indirectly owned by the real estate fund Hines European Real Estate Partners III SCSp ("**Hines**") and Grupo Lar Inversiones Inmobiliarias, S.A. ("**Grupo Lar**"), a significant shareholder of Lar España and its management company, has announced its intention to launch a voluntary tender offer for all the issued shares of the Company (the "**Offer**").

Lar España informs that there are no agreements of any kind in connection with the Offer with Hines or Grupo Lar.

The Board of Directors of the Company will hold a meeting in due course to go through the announcement released by the Offeror and has retained J.P. Morgan SE and Lazard Asesores Financieros, S.A. as independent financial advisors and Uría Menéndez Abogados, S.L.P. as legal advisor in order to assist the Board of Directors during the Offer process consistent with best corporate governance practices.

The Board of Directors of the Company will monitor the Offer on an ongoing basis and will issue the report required by article 24 of Royal Decree 1066/2007, of 27 July, on the rules governing takeover bids, expressing its opinion on the Offer at the appropriate time after the CNMV's authorisation the Offer and within ten days of the commencement of the Offer acceptance period.

Madrid, 12 July 2024

Lar España Real Estate SOCIMI, S.A.
Mr. José Luis del Valle Doblado,
Chairman of the Board of Directors