

NATIONAL SECURITIES MARKET COMMISSION

In compliance with the reporting requirements under article 227 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act, Lar España Real Estate SOCIMI, S.A. ("**Lar España**" or the "**Company**") hereby informs the National Securities Market Commission of the following

OTHER RELEVANT INFORMATION

The company informs that, as of today, it has completed the early repayment and cancellation of the liabilities that encumbered Lar España group under:

- (i) a facility agreement entered into on 14 March 2012 with a syndicate of financial institutions for an amount of €82,400,000;
- (ii) the following agreements: (i) a facility agreement entered into on 24 February 2016 with a syndicate of financial institutions for an amount of €97,000,000; (ii) a facility agreement entered into on 22 December 2017 with a syndicate of financial institutions for an amount of €8,250,000; and (iii) a facility agreement entered into on 3 August 2018 with a syndicate of financial institutions for an amount of €60,000,000; and
- (iii) a facility agreement entered into with Banco Bilbao Vizcaya Argentaria, S.A., on 2 March 2017 for an amount of €21,550,000;

as well as the hedging transactions subscribed under the corresponding framework agreements, in order to cover the risk of variation in the interest rates established in the aforementioned agreements (the "**Financing**" and the "**Early Repayment**", respectively).

The repayment of the outstanding balance of the Financing has been carried out using part of the funds raised by the Company in the context of the issue of senior unsecured green bonds maturing in 2026, which was notified to the market through the communications of other relevant information dated 12 July 2021 (registration number 10569) and 15 July 2021 (registration number 10652).

As a result of the Early Repayment, Lar España group has proceeded to cancel and extinguish the guarantees granted in the context of the Financing, which include several mortgages on real estate assets and surface rights granted by the Company's subsidiaries, LE Retail Gran Vía de Vigo, S.A., LE Retail Hiper Ondara, S.L., y LE Retail Vistahermosa, S.L., on properties owned by them. The aforementioned cancellations and extinctions have been presented for registration in the Land Registry Offices of Vigo 5, Barakaldo,



Pedreguer and Alicante 8, where the relevant properties are located.

In addition, various pledges over shares, credit rights and bank accounts, which were granted in connection with the Financing, have been cancelled.

We remain available should you have any further queries.

Madrid, 4 August 2021

Lar España Real Estate SOCIMI, S.A.

Mr. José Luis del Valle Doblado,

Chairman of the Board of Directors