



NATIONAL SECURITIES MARKET COMMISSION

In compliance with the reporting requirements under article 227 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act, Lar España Real Estate SOCIMI, S.A. ("**Lar España**" or the "**Company**") hereby informs the National Securities Market Commission of the following

OTHER RELEVANT INFORMATION

In relation to the other relevant information notice dated 12 July 2021 (registry number 10569) regarding, inter alia, the announcement of the launching of a cash tender offer to repurchase (the "**Tender Offer**") the senior secured notes issued by Lar España in February 2015 for a total amount of €140 million, due in 2022 and admitted to trading on the Euronext Dublin regulated market of the Irish Stock Exchange plc, trading as Euronext Dublin (the "**2015 Bonds**"), the Company announces the final results of the Tender Offer.

The Tender Offer has been carried out under the terms and conditions contained in the tender offer memorandum dated 12 July 2021 (the "**Tender Offer Memorandum**"), exclusively addressed to certain Qualifying Holders, and subject to the restrictions described in the Tender Offer Memorandum.

The table below shows the final results of the Tender Offer:

Description of 2015 Bonds	ISIN / Common code	Outstanding Principal Amount	Maturity Date	Purchase Price*	Acceptance amount	Amount subject to the Tender Offer
2.90% Senior Secured Notes due 2022	XS1191314720 / 119131472	140,000,000€	21 February 2022	101.00% of their principal amount	17,300,000€	The entirety of 2015 Bonds

* For information purposes only, as described in the Tender Offer Memorandum, the Tender Offer consideration will be an amount in cash equal to the purchase price multiplied by the aggregate principal amount of the 2015 Bonds subject to the Tender Offer and accepted for repurchase by the Company, plus the Accrued Interest Amount on the relevant 2015 Bonds.



The Company will accept validly tendered 2015 Bonds for purchase in cash in an aggregate principal amount of EUR 17,300,000. The Settlement Date is expected to occur on 23 July 2021, after which 2015 Bonds in an aggregate amount of EUR 122,700,000 will remain outstanding, maturing on 21 February 2022.

Unless otherwise stated, all announcements to be made in connection with the Tender Offer will be published through Euronext Dublin's website (www.ise.ie), through Recognised News Services platforms such as Bloomberg or Reuters IIIA, and by communication to the Clearing and Settlement Systems for communication to their participating entities. Copies of such announcements and notices may be obtained from the Tender and Information Agent.

Madrid, 20 July 2021

Lar España Real Estate SOCIMI, S.A.

Mr. José Luis del Valle Doblado,

Chairman of the Board of Directors



IMPORTANT INFORMATION

None of the information contained in this notice constitutes an offer of securities to the public pursuant to Regulation (EU) 2017/1129 (as amended and replaced) (the "**Prospectus Regulation**") or an offer for the acquisition of securities in Spain pursuant to the consolidated text of the Securities Market Law approved by Royal Legislative Decree 4/2015, of 23 October and Royal Decree 1066/2007, of 27 July, as amended, and any other regulations implementing them, and therefore neither the Tender Offer Memorandum nor this notice have been or will be filed for registration or registered by the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*).

The information contained in this notice does not constitute an offer of securities for sale in the United States or any other jurisdiction. Securities may not be offered or sold in the United States unless they are registered or are exempt from the registration of the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"). The securities described herein will not be registered under the U.S. Securities Act, or the securities laws of any state of the U.S. or other jurisdictions and the securities described herein will not be offered or sold within the U.S. or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S of the U.S. Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and the applicable laws of other jurisdictions.

The Company does not intend to conduct a public offering in the United States or any other jurisdiction. It may be unlawful to distribute this announcement in certain jurisdictions. The information in this announcement does not constitute an offer, or a solicitation of an offer, of securities for sale in the United States, Canada, the EEA, the United Kingdom ("**UK**"), Hong Kong, or any other jurisdiction in which such an offer, solicitation or sale is not permitted.

In member states of the EEA ("**Member States**") or the UK, this announcement and any offer of securities if made subsequently is directed only at persons who are "qualified investors" (any such person a "**Qualified Investor**") as defined in the Prospectus Regulation. Any person in the EEA or the UK who acquires securities in any offer of securities (an "**investor**") or to whom any offer of securities is made will be deemed to have represented and agreed that it is a Qualified Investor. Any investor will also be deemed to have represented and agreed that any securities acquired by it in the offer have not been acquired on behalf of persons in the EEA or the UK other than Qualified Investors or persons in the UK and other Member States for whom the investor has authority to make decisions on a wholly discretionary basis, nor have the securities been acquired with a view to their offer or resale in the EEA or the UK to persons where this would result in a requirement for publication by the Company of a prospectus pursuant to the Prospectus Regulation. The Company and others will rely upon the truth and accuracy of



the foregoing representations and agreements. References to Regulations or Directives include, in relation to the UK, those Regulations or Directives as they form part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 or have been implemented in UK domestic law, as appropriate.

This notice is only directed at (i) persons having professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended, (the “**Order**”), or (ii) high net worth entities falling within Article 49(2)(a) to (d) of the Order, or (iii) persons to whom it would otherwise be lawful to distribute to or direct at, all such persons together being referred to as “relevant persons”. The securities described herein are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with relevant persons. Any person who is not a relevant person should not act or rely on this communication or any of its contents.