



NATIONAL SECURITIES MARKET COMMISSION

In compliance with the reporting requirements under article 228 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act and article 17 of Regulation (EU) 596/2014 on market abuse, Lar España Real Estate SOCIMI, S.A. (“**Lar España**” or the “**Company**”) hereby informs the National Securities Market Commission of the following

MATERIAL FACT

The Company informs that on this date it has entered into a seven years' credit line for a total amount of 70,000,000 euro with the European Investment Bank (the “EIB”). The referred financing granted by the EIB has the support of the Investment Plan for Europe.

Lar España is the first entity in securing a credit line of this amount and characteristics, which, according to its nature, contributes to the fulfilment of the Company's business plan, as it is based on sustainability as one of its main pillars.

Madrid, on 26 October 2018.

LAR ESPAÑA REAL ESTATE SOCIMI, S.A.

Mr. José Luis del Valle Doblado

Chairman of the Board of Directors