



RETAIL
in action!

Dec 2018 Asset Valuation

16th January 2018



FY 2018 Asset Appraisal

40% asset revaluation since acquisition

Total Portfolio LfL Revaluation

31/12/2018 Valuation

€1,536 Mn

12.1%

LfL FY 2018/17

40.0%

Since Acquisition

Before Invested Capex

Total Retail LfL Revaluation

31/12/2018 Valuation

€1,376 Mn

11.7%

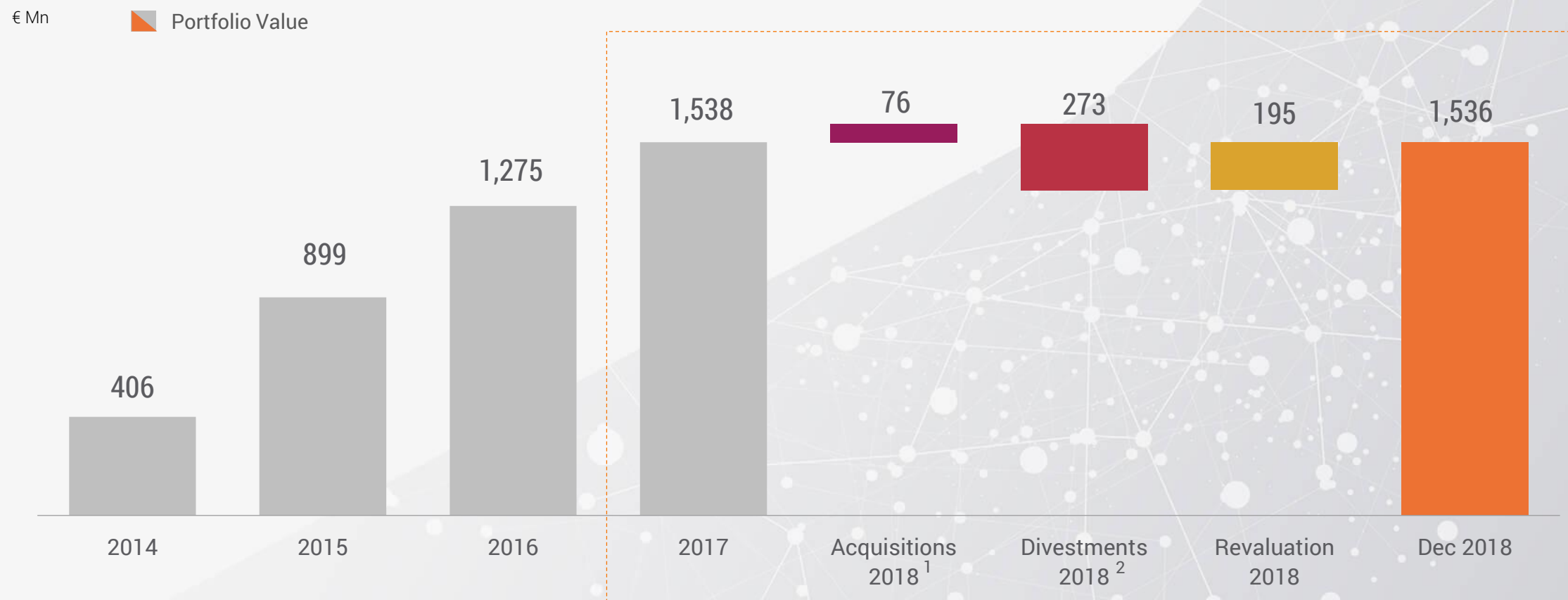
LfL FY 2018/17

36.9%

Since Acquisition

Before Invested Capex

Strong valuation performance throughout the years



1. Parque Abadía commercial gallery and Rivas Futura retail park.

2. Egeo and Joan Miró office buildings, logistics portfolio and Nuevo Alisal, Villaverde and Galaria retail warehouses.

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